

PEP 2025 PROPOSAL PALOOZA

Note to delete when slides are done:

- Please keep font size 18pt or larger*
- Use lay language, minimize use of text, minimize use of acronyms, run through co-pilot for clarity if helpful*
- Delete all text in blue italics*
- PEP team if any questions!*

**[acronym/short name - full
proposal title]**

Note to delete when slide is done: Please limit inclusion of acronyms, credentials, titles

What is the [name] proposal?

Title: [full title]

Lead: [PI/MPIs], [institution]

Funder: [name, please specify if this is LOI stage for PCORI funding]

Proposed study period: [month year] to [month year]

[primary research question in lay language, less than 20 words]

Note to delete when slide is done: Please specify verbally if and how (theoretical framework/models and methods) the proposed research will address disparities and discrimination. If it does not, please just say so!

Why is [name] important?

Background: [super brief, in lay language: 1-2 bullets on problem/gaps, 1 bullet on why this project is a good fit in addressing it, 1 bullet on why it matters for patient getting care in CHC settings and/or health centers]

How this proposal will help: *note: delete/rename text boxes as appropriate, e.g., self-management, tool development, clinical care guidelines, improved treatment, policy change*

[PATIENTS, CAREGIVERS,

[brief description/bullets,
e.g., self-management, care
efficacy, decision making]

[HEALTH CENTERS,

[brief description/bullets]

[POLICY, RESEARCH,

[brief description/bullets]

How will [name] work?

Study design: [method in lay language - methodology , e.g., “use people’s health record information to look at patterns over time - prospective observational study”]

Participants: [e.g., patients, health centers, clinicians, staff, “only doing secondary data analysis so will not be recruiting any participants”]

Data sources: [brief description, e.g., “EHR data, patient-reported outcomes, and qualitative interviews”]

Main outcomes: *delete/rename text boxes as appropriate*



[primary outcomes]

The diagram consists of two horizontal bars. The top bar is dark blue and contains the text "[primary outcomes]". A blue arrow points from the bottom-left corner of this bar to the bottom-left corner of the bar below it. The bottom bar is a lighter shade of blue and contains the text "[secondary outcomes]".

[secondary outcomes]

Note to delete when slide is done: Please include ALL engagement (not just PEP/OCHIN). If your only proposal stage engagement is this PEP meeting, please verbally acknowledge and say why (timeline, funding, whatever - just say!)

What engagement does [name] include?

PROPOSAL STAGE

[specify if you do or do not have patient and health center partners/advisors involved]

DURING THE STUDY

[specify, please **do not** include participation (i.e., recruited human subjects or clinics) as engagement activity]

WITH DISSEMINATION

[specify if you do or do not have patient/health center engagement planned for dissemination]

How the PEP can support [name]

[Name] request for the PEP: [bullet if more than 2 asks, e.g., confirm this sounds useful for patient and health centers, share any questions or concerns to help improve our proposal, engage with us on a full proposal if our LOI is accepted, advise on study activities if funded, provide a letter of support, seeking a patient advisor]

Planned PEP role if [name] gets funded: [bullet if more than 2, e.g., we will come to the PEP at the start of the study and for final dissemination planning, we will come once a year, we will be looking for patient advisors]

PEP Members → What are your questions or recommendations for [name] proposal team?

Thank you!

OCHIN contact: Please email [name] at [email@ochin.org] with any other thoughts or questions

Keeping in touch: We will let the PEP team know if [name] gets [funded, invited for full proposal]